**Market Notice**

**Date: 18 October 2013**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN349”)***

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The JSE Limited has granted a listing to ***THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN349”***

on Interest Rate Market with effect from 18 October 2013 under its Structured Note Programme dated 1 February 2012.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,137,041,083.55

**Bond Code** CLN349

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.442% (3 Month JIBAR as at 18 October 2013 of 5.142% plus 230 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2017

**Books Close** 20 December, 20 March, 20 June and 20 September

**Interest Date(s)** 30 December, 30 March, 30 June and 30 September

**Last Day to Register** By 17:00 on19 December, 19 March, 19 June and 19 September

**Issue Date** 18 October 2013

**Date Convention** Following

**Interest Commencement Date** 18 October 2013

**First Interest Date** 30 December 2013

**ISIN No.** ZAG000110099

**Additional Information** Senior Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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